

Thank you for your interest in the *Destination Homeownership Program*! We look forward to partnering with you in reaching your goal of homeownership and/or increasing your long-term financial fitness. You have taken the **First Step** by requesting the *Destination Homeownership Application*:

STEP 2: Complete application (in its entirety) and return the application and <u>all required documents</u> to your assigned Life Coach for review. ***PLEASE NOTE*: Your application will not be processed if there are missing documents or missing information. This will delay your application.



STEP 3: Once you have submitted your completed application and required documents to your Life Coach the referral will be sent to the *Destination Homeownership Department*.

STEP 4: <u>If approved</u>, you will be contacted by a Housing Counselor to schedule your **Initial Appointment** for housing counseling. The Counselor will pull a tri-merge credit report prior to your appointment.

STEP 5: Meet with a Housing Counselor via face-to-face, phone, or virtual platform for a detailed credit/budget session to assess the following: a) Mortgage Readiness b) Housing Affordability (c) Eligibility for Down Payment/Financial Assistance (if applicable).

PLEASE NOTE: The process of purchasing a home is not quick or automatic, it requires **time and effort** but may be accomplished with hard work and dedication. Our team is here to coach & support you in your journey to improve your housing and financial sustainability, however, <u>enrollment in the</u> <u>Destination Homeownership Program DOES NOT guarantee purchase of a home, down payment</u> <u>funds, or approval for financial assistance.</u>

Should you have any questions about the process you may email us at: homeowner@inlivian.com



DESTINATION HOMEOWNERSHIP APPLICATION

Date:	Applicant Information	
	Applicant	Co-Applicant
Name:		
DOB:		
Social Security No:		
Phone Number:		
Alternate Number:		
Address:		
Email:		
Race:		
Gender:		
Marital Status:	MarriedSeparatedDivorced	MarriedSeparatedDivorced
	SingleWidowed	SingleWidowed
Amount of current next a current	Do you	currently have an HCV voucher? Yes No
Amount of current rent paym Number of late rent paymen		currently have an HCV voucher? Yes <u>No</u>
Length of Residency	Years Months	Years Months
First Time Homebuyer?	YES NO	YES NO
Disabled?	YES NO	YES NO
Veteran/Military?	YESNO	YESNO
	HOUSEHOLD INCO	 MF
Employment Income:	\$annually \$ per hour	\$annually \$ per hour
Self-Employment Income:	\$ per hour	\$annually \$per hour
Child Support	\$annually \$ monthly	\$annually \$monthly
Disability/Social Security	\$annually \$monthly	\$annually \$ monthly
Retirement/Other	\$annually \$monthly	\$annually \$monthly
ASSESTS		
Checking Account?	YESNO AMOUNT: \$	YESNO AMOUNT: \$
Savings Account?	YESNO AMOUNT: \$	YESNO AMOUNT: \$
Investment Accounts	YESNO AMOUNT: \$	YESNO AMOUNT: \$
	ave down payment funds?	YESNO AMOUNT: \$
List Dependents:	Dependent's DOB:	Dependent's Age:
1.		
2.		
3.		
4.		
5.		
6.		
	Additional Informat	tion
Bankruptcy within past 5 yrs?	YES NO	YES NO
Current judgements?	YESNO	YESNO
Program Participation	l	
Which Inlivian program	FSSMoving Forward	FSSMoving Forward
are you participating in?	Opportunity Housing	Opportunity Housing
Who is your Life Coach?		
-		

Applicant Signature_____ Date_____

Co-Applicant Signature_____ Date_____ Date_____



Credit Release Authorization One-Time Authorization

I, _______, hereby authorize INLIVIAN/Destination Homeownership Program, and authorized agents, to access my credit report(s) from any consumer or credit reporting agency for purposes of providing me with financial counseling. I understand that this inquiry into my credit constitutes a "soft inquiry" and should not adversely affect my credit or credit rating. While this credit report and score pulled by INLIVIAN on my behalf will be used to provide me with financial counseling, it is understood that I will not receive a copy of this credit report. Notwithstanding the foregoing, I understand that I have the right to dispute information directly with the credit bureau, to request reinvestigation, and to have corrected reports reissued to previous recipients of this credit report, if warranted.

I understand that credit information is sensitive and that there may be inherent risks to accessing such data; I further understand that all of my personal information will be held **confidential** by INLIVIAN. Copies of this authorization may be reproduced, and that copy shall be as effective as the original signed by me.

This authorization shall remain valid and in effect for a period of twenty-four (24) months from the date signed. I understand that should I desire to terminate this authorization at any time; I may do so in writing.

INLIVIAN Participant

Full Legal Name:		
Other Names Used:		
Street Address:		
City:	State:	Zip:
Social Security Number:		Date of Birth:
Direct Telephone: ()		-
Participant Signature:		Date Signed:

INLIVIAN: HOUSING REDEFINED 400 East Boulevard Charlotte, NC 28203 (704) 336-5183